

Central Intelligence Agency



Washington, D.C. 20505

## DIRECTORATE OF INTELLIGENCE

3 NOV 1986

## MEMORANDUM FOR:

[redacted]  
Senior Analyst  
International Security and Commerce Program  
Office of Technology Assessment

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## FROM:

[redacted]  
Chief, Economics Division  
Office of Global Issues

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## SUBJECT:

The Global Consequences of China's Trade  
Expansion [redacted]

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Attached per your request is a copy of a recently completed report on the impact of China's trade expansion on the global trading system. In our view, China is likely to become a trading power equaling Canada or Italy by the year 2000. The most detrimental effects of China's outward looking trade strategy will be incurred by the developing countries, but it will also pose an important challenge for US trade policy. The results of this study will be incorporated into a forthcoming report that takes a detailed look at the consequences of China's economic reform for East Asia. If you have any questions or comments, please contact [redacted] Chief, Development Issues Branch, Office of Global Issues at [redacted]

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## Attachments:

The Global Consequences of China's Trade Expansion:  
A Look to the Future [redacted] GI M 86-20234  
October 1986 [redacted]

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This memorandum is classified CONFIDENTIAL [redacted]  
when separated from attachment [redacted]

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CONFIDENTIAL [redacted]

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